

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
311 mn	▲ 1.19%	587 mn	▲ 0.93%	174 mn	▲ 1.01%	166 mn	▲ 2.30%	413 mn	▲ 1.70%
91,938.00	1,078.15	58,408.13	536.07	28,743.73	286.07	140,200.8	3,157.44	40,251.54	673.70

Market Summary

The stock market on Monday remained bullish throughout the day and concluded the session in the green zone amid expectations prevailing among the investors over significant rate cut by State Bank of Pakistan. The Benchmark KSE-100 index made an intra-day high and low at 92,159.08 (1,299.23 points) and 91,395.35 (535.50 points) respectively while closed at 91,938.00 by gaining 1,078.15 points. PKR in today's interbank depreciated by Rs 0.0876 against USD and closed at Rs277.7876. The value of shares traded during the day was Rs29.930 billion. Market capitalization stood at around Rs11.808 trillion. Overall, trading volumes for the day increased to 587.31 million shares compared with Friday's tally of 464.59 million. POWER was the volume leader with 56.7 million shares, gaining Rs0.97 to close at Rs7.12. It was followed by KEL with 38.9 million shares, gaining Rs0.18 to close at Rs4.85 and MLCF with 37 million shares, gaining Rs2.75 to close at Rs41.53.

Volume Leaders ('000)

POWER	56,699
KEL	38,932
MLCF	36,957
WTL	22,879
PPLXD	21,690
FCCL	20,330
KOSM	14,674
DCL	13,855
BOP	13,582
SNGP	12,965

Gainers (PKR)

POWER	7.12	0.97
LSEFSL	4.50	0.48
TCORPCPS	6.56	0.66
TSMFXD	7.20	0.70
PREMA	16.23	1.48
BILF	17.56	1.60
FLYNG	26.24	2.39
QUETDEF	13.62	1.24
REDCO	13.84	1.26
SSGC	15.16	1.38

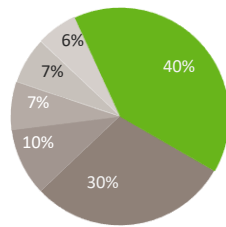
Losers (PKR)

FFLM	-2.29	
DMTDEF	-0.61	4.76
PIAHCLA	-1.56	14.02
CWSMDEF	-7.59	68.30
BELADEF	-40.50	365.31
PASMDEF	-0.53	4.77
HAEL	-1.46	13.16
CASH	-2.85	26.50
BFMOD	-0.94	8.82
PKGI	-1.05	9.90

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.73
Broker Proprietary Trading	-0.72
Companies	-1.96
Individuals	-2.39
Insurance Companies	-0.85
Mutual Funds	6.64
NBFC	-0.06
Other Organization	0.48
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.42
Foreign Individual	-0.02
Overseas Pakistani	-0.43
Gross	0.87

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.37	0.07	0.08	-	0.57	0.03	-0.14	0.08	0.03	0.40	0.73
	Broker Proprietary Trading	0.20	0.00	0.00	0.08	-0.71	-0.17	0.11	0.17	-0.01	-0.39	-0.72
	Companies	-0.65	-0.48	0.28	-0.03	-0.16	-0.26	-0.12	-0.18	-0.09	-0.27	-1.96
	Individuals	-1.20	0.17	0.13	-0.11	-0.72	0.58	0.15	-0.47	-0.06	-0.87	-2.39
	Insurance Companies	-1.00	0.17	0.01	0.00	-0.26	-0.12	0.02	-0.07	-0.04	0.44	-0.85
	Mutual Funds	2.07	0.40	0.41	0.01	1.22	0.64	0.50	0.15	0.19	1.05	6.64
	NBFC	-0.01	-0.00	0.00	-0.00	-0.01	-0.01	-0.00	-0.00	-	-0.03	-0.06
	Other Organization	0.03	-0.02	0.03	0.01	0.52	-0.04	0.00	0.02	0.00	-0.06	0.48
LIPI Total	-0.93	0.31	0.94	-0.04	0.44	0.65	0.53	-0.29	0.01	0.26	1.87	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.79	-0.35	-1.00	-	-0.15	-0.93	-0.24	0.36	-	0.10	-1.42
	Foreign Individual	-0.02	-	-0.00	-	-	0.00	-	-	0.00	-0.00	-0.02
	Overseas Pakistani	0.16	0.03	0.07	0.04	-0.29	0.29	-0.29	-0.06	-0.01	-0.36	-0.43
	Total	0.93	-0.31	-0.94	0.04	-0.44	-0.65	-0.53	0.29	-0.01	-0.26	-1.87

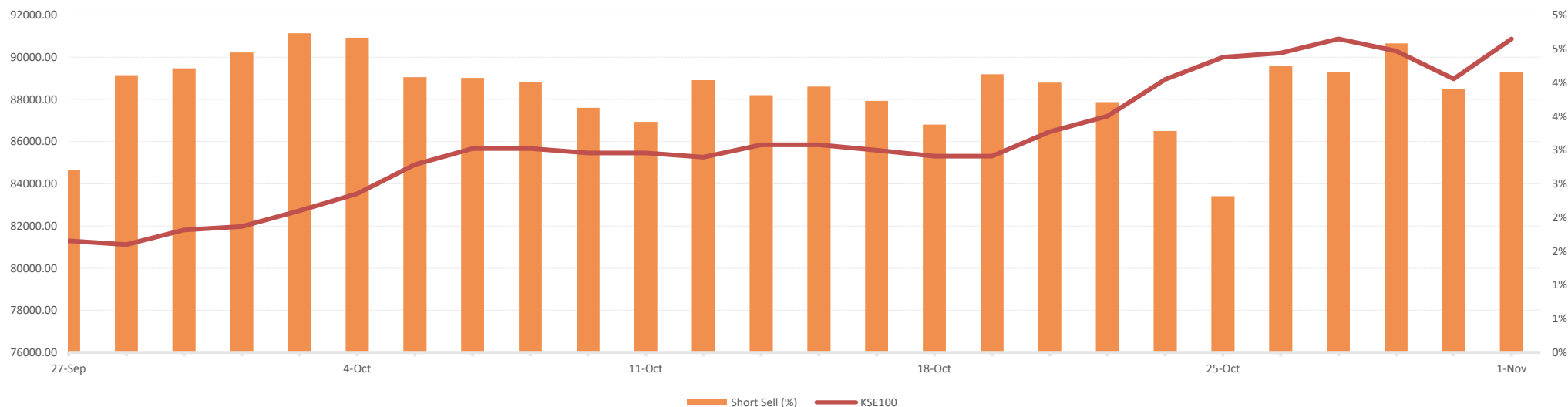
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Nov/24	KCL	Syed Azfar Ali Nasir	Non-Executive Director	163,538	-	20.00	163,538	3,270,760
2	04/Nov/24	OLPL	Shahzad Rana Younus	Executive	6,000	-	29.50	6,000	177,000
3	01/Nov/24	JUBS	Shams Rafi	Executive Director	-	-	0.00	-	-
4	01/Nov/24	SIEM	Siemens AG, Germany	Substantial Shareholder	1,142,611	-	1,516.00	1,142,611	1,732,198,276

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, November 1, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-NOV	1,170	89.17%	0.26%	1,184	1.2% ▼
ATRL-NOVB	577	37.38%	1.35%	414	39.4% ▲
FFC-NOV	255	29.46%	0.04%	248	-
NCPL-NOV	555	26.75%	0.27%	177	214.4% ▲
SAZEW-NOVB	237	25.56%	1.12%	326	27.0% ▼
PIAHCLA-NOV	4,540	24.82%	2.40%	4,424	2.6% ▲
SNGP-NOV	376	16.78%	0.13%	191	96.8% ▲
GHNI-NOV	170	15.79%	1.14%	203	16.5% ▼
DGKC-NOV	1,056	15.35%	0.48%	1,068	1.1% ▼
FLYNG-NOV	1,275	15.11%	0.46%	1,094	16.6% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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